

## PRESS RELEASE

**KFIL reports strong Q4 FY2026, Standalone net profit for Q4 FY 2026 at INR 130 Cr 36% increase year on year. Full year Net Profit at INR 376 Cr 18% increase year on year**

**Pune, India – May 7, 2026:** Kirloskar Ferrous Industries Limited (BSE : 500245, NSE:KIRLFER), one of the leading castings and pig iron manufacturers and a leading player in steel and seamless tubes in India, announced today its audited financial results for the fourth quarter and the financial year 2025-26.

*Commenting on the Q4 and FY 2026 results, R.V.Gumaste, Managing Director, KFIL, said, "I am pleased to share that KFIL has concluded the year with a strong Q4 performance, characterized by robust volume growth and improved operational efficiencies across our key segments. Despite the macro-economic headwinds that persisted throughout the year, our consolidated annual revenue grew by 5% to Rs. 6,889 Crore, PBT before exceptional Item grew by 25% to Rs. 512 Cr, while our YTD PAT saw a significant 22% increase to Rs. 358 Crore.*

*Our resilience was particularly evident in our rapid response to the Solapur LPG supply disruption in mid-March. By swiftly pivoting to alternate fuel solutions, we achieved a turnaround in just four days, minimizing the impact on our production schedules and customer commitments.*

*Moving forward, all our major capital projects and strategic mergers are progressing as planned. We remain deeply committed to our long-term vision of value creation, focusing on a richer product mix, cost optimization through renewable energy, and enhancing our competitive position in the global market."*

**Review of Standalone Q4 and FY 2026 Financial Performance:**

Rs. Cr	Q4 FY 26	Q4 FY25	YoY	YTD FY 26	YTD FY25	YoY
Revenue	<b>1,781.0</b>	1,736.2	3%	<b>6,783.9</b>	6,566.3	3%
EBITDA*	<b>225.9</b>	198.5	14%	<b>836.0</b>	757.9	10%
EBITDA Margin	<b>12.7%</b>	11.4%		<b>12.3%</b>	11.5%	
PBT <sup>#</sup>	<b>176.7</b>	127.7	38%	<b>514.4</b>	432.1	19%
PAT	<b>130.0</b>	95.6	36%	<b>375.6</b>	317.3	18%

## Review of Consolidated Q4 and FY 2026 Financial Performance:

Rs. Cr	Q4 FY 26	Q4 FY25	YoY	YTD FY 26	YTD FY25	YoY
Revenue	<b>1,817.2</b>	1,737.0	5%	<b>6,888.6</b>	6,564.2	5%
EBITDA*	<b>224.6</b>	201.3	12%	<b>841.7</b>	756.2	11%
EBITDA Margin	<b>12.4%</b>	11.6%		<b>12.2%</b>	11.5%	
PBT#	<b>169.8</b>	123.7	37%	<b>496.6</b>	408.5	22%
PAT	<b>123.1</b>	92.3	33%	<b>357.8</b>	294.0	22%

\*Excluding other income and exceptional items

#After exceptional items

## About Kirloskar Ferrous Industries Limited

Founded in 1991, Kirloskar Ferrous Industries Limited is one of India's largest castings and pig iron manufacturers. The company caters to various industry sectors, such as tractors, automobiles and diesel engines. The manufacturing facilities at Koppal, Hiriur and Solapur have the unique capability of producing a range of products that include grey iron castings up to 1000 kg pieces. The company also produces various grades of pig iron such as SG iron grade, basic steel grade and foundry grade. Kirloskar Ferrous Industries Limited is expanding its manufacturing capacities in pig iron and casting. The company has 3D printing facilities, enabling fast development of new products and capability ramp-ups. The company supplies fully machined castings and has added a coke oven manufacturing facility with waste-heat recovery power. With the merger, KFIL product range now extends to ISMT Steel and seamless tubes. ISMT pioneered seamless tube manufacturing in India and has made a place in the bearing, boiler tubes, automotive piping applications. Further, ISMT also has alloy steel manufacturing and is well known for bearing quality de-gassed quality steels and has replaced imports with made in India critical alloy steel.

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